



Middle East Oil Monthly Service

The Middle East region's importance in the global energy scene is paramount. As a region, it is the largest supplier of energy (oil and gas) to the world, and has rapidly become a key demand center—posing demand growth even more robust than China. The Middle East is a refining powerhouse and is poised to become a major hub for refined product trade in the years to come.

The region, however, remains opaque in terms of timely data availability for crude and refined product markets and there is no central data clearing-house.

The FACTS Global Energy (FGE), **“Middle East Oil Monthly Service,”** takes a fundamentals and statistics driven approach to provide monthly data and analysis on both crude oil and refined products markets for key Middle East countries, datasets, plus personalized one-on-one interaction. It is uniquely designed for oil players who desire to be quantitatively and qualitatively informed of the latest developments in the Middle East oil sector, and forecasts for short-term decision making.

The most timely and comprehensive Middle East Data and Analysis!

The FGE Middle East Oil Monthly (MEOM) Service

1-Objective

A monthly *subscription* providing *country-by-country data, analysis and forecasts* for crude oil and petroleum products for key Middle East countries.

2-Geographical Coverage

Bahrain, Iran, Kuwait, Saudi Arabia, Oman, Qatar, and the UAE

3-Time of Coverage

- ❖ Current Data – 2 months delay (June '09 issue will give April '09 data)
- ❖ Forecasts – Forward 3 months (June '09 issue will give forecasts for May '09, June '09, and July '09)

4-Scope of Coverage

- ❖ Crude Oil – Production, Consumption, Exports, and Forecasts
- ❖ Petroleum Products – Demand, Output, Imports, Exports, and Forecasts
- ❖ Refinery – Crude Runs, Utilization Rates, Projects, Maintenance, and Forecasts

5-Consultative Support

Up to 1 hour consultation per month by teleconference/e-mail with Senior FGE Consultants.

OVERVIEW OF THE REPORT

Section 1: Summary of Key Market Developments in the Middle East

- Major upstream project completions, award of contracts
- Refining projects, shutdowns/maintenance schedules, price hikes, rationing
- Selective news highlights + charts/tables for the entire region

Section 2: Upstream Update

- Crude oil production,* consumption, and exports by country
- Brief analysis focusing on key upstream events for the current month – OPEC announcements, production capacity increase, new projects, natural declines, etc.
- Forecast/analysis for next 3 months and impact on regional and global markets

*Production data will be provided for the previous month (1-month delay)

Section 3: Refining Update

- Crude run (throughput) and refinery utilization by country for the current month
- Brief commentary focusing on the key changes
- Outlook for the next 3 months

Section 4: Products Update

- Demand, import, export, output for petroleum products (naphtha, gasoline, kero/jet, diesel/gasoil, and fuel oil) by country
- Brief analysis focusing on key changes for the current month
- Forecast for next 3 months focusing on key changes/variables for market movement

Appendix

- Data tables for current month and forecast (forward 3 months)

Middle East Oil Monthly (MEOM) is now available for annual subscription:

- **Single Subscription:** Single subscriber will receive the MEOM report (in PDF) and supporting Datafiles (in Microsoft Excel) by email, and log-in details to access the report on the FGE website will be provided.
- **Multiple Subscriptions with Company-Wide License:** Up to four recipients in the company will receive the MEOM report and supporting Datafiles by email, and a company-wide log-in access will be provided.

Please tick accordingly

I. FGE/EMC CLIENTS

(RECEIVE A 15% DISCOUNT)

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- Multiple Subscription US\$12,750

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- Single Subscription US\$12,000
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